REQUEST:
In the ISA15, of 997 version 5010X230, a new code value has been added. The definition of this new
code value "I" is Information. Can you please provide some insight into the purpose of this new code
value, and in what situation it might be used. Thanks very much for your assistance.

REFERENCED X12 STANDARDS AND IMPLEMENTATION GUIDE

The following X12 Standards were reviewed in developing this interpretation:

**X12.1 Transaction Sets, 997 - Functional Acknowledgment, Purpose and Scope:**
This X12 Transaction Set contains the format and establishes the data contents of the Functional
Acknowledgment Transaction Set (997) for use within the context of an Electronic Data Interchange (EDI)
environment. The transaction set can be used to define the control structures for a set of
acknowledgments to indicate the results of the syntactical analysis of the electronically encoded
documents. The encoded documents are the transaction sets, which are grouped in functional groups,
used in defining transactions for business data interchange. This standard does not cover the semantic
meaning of the information encoded in the transaction sets.

**Technical Report Type 3 (TR3), 005010X230 Functional Acknowledgment For Health Care
Insurance (997)**

**Formal Interpretation**
Per your request for clarification, In the ISA15, of 997 version 5010X230, a new code value has been
added. The definition of this new code value "I" is Information. Can you please provide some insight into
the purpose of this new code value, and in what situation it might be used.

The stated ‘I’ is for informational purposes. The intent when using the code ‘I’, in effect is to send a
carbon copy of the interchange. When sent the informational interchange processing is at the receiver’s
discretion.

**FURTHER DISCUSSION:**
While creating the formal interpretation, the following historical information was used. The X12C
Subcommittee members are including the historical notes. In October 1996, Jim Muenz (Uniform Code
Council) submitted a work request to add code "C" to DE I14 as "Carbon Copy" with a reason for change
as follows: “To allow for the carbon copy function and allow sending and receiving parties the notification
of whether a transaction is a carbon copy so they may take the appropriate action. This is an interim
solution until X12C resolves this functionality in the ISA.”

Jim’s DM also changed the name and purpose of DE I14. The DM 081197 was reviewed by TAS in
December 1996 and referred to X12C with the following recommendation: “Consider changing the
proposed code to “Copy Indicator”, or perhaps another code could be added to I13 instead of I14.” In
February 1997, X12C reported back to TAS that the DM was modified as follows:: Add code "I"
(Information) to DE I14. The DM was approved for ballot. In June 1997, DM 081197 was approved for
publication. Therefore, the first annual release to include code "I" was 4010 (December 1997). X12C
will include in the next version of the Acknowledgement Reference Model information concerning the use
of this code.