

## X12N Standing Meeting Agendas Winter 2017

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**Subcommittee N - Insurance  
Agenda for Winter 2017 Standing Meeting**

**Monday 8:00 – 9:30**

- Call Meeting to Order
- Introductions & First Time Attendees & Ground Rules
- Antitrust Statement and Recording Statement
- Announcements
- Logistics (Changes and Additions)
- Voting Items
  - Establish Quorum
  - Reminder on voting policy
- Volunteerism
- Report Ins
- Adjourn

**Tuesday 11:30 – 12:00**

- Call Meeting to Order
- Announcements
- Logistics (Changes and Additions)
- Certificate of Appreciation
- Voting Items
  - Chair/Vice Chair Elections
- Discussion Items
- Adjourn

**Wednesday 8:30 – 9:00**

- Call Meeting to Order
- Announcements
- Logistics (Changes and Additions)
- Voting Items
- Discussion Items
- Adjourn

**Thursday 1:15 – 2:30**

- Call Meeting to Order
- Announcements
- Logistics (Changes and Additions)
- Voting Items
- Discussion Items
- Report Outs
- Adjourn

**Subcommittee N - Insurance  
PACDR SAC  
Agenda for Winter 2017 Standing Meeting**

The PACDR SAC will not meet during the Winter Standing Meeting

**Subcommittee N - Insurance**  
**UDI SAC**  
**Agenda for Winter 2017 Standing Meeting**

The UDI SAC will not meet during the Winter Standing Meeting.

**Subcommittee N - Insurance  
Task Group A – Program Management  
Agenda for Winter 2017 Standing Meeting**

**Monday**

No meeting

**Tuesday 11:00 - 11:15**

An agenda has not been provided. Please contact the TGA co-chairs for information:

- o Deborah Meisner, [Dmeisner@emdeon.com](mailto:Dmeisner@emdeon.com)
- o Debra Strickland, [Debra.strickland@xerox.com](mailto:Debra.strickland@xerox.com)

TGA WG2 will be meeting during this session to conduct co-chair elections

**Wednesday**

No meeting

**Thursday**

No meeting

**Subcommittee N - Insurance**  
**Task Group A – Program Management**  
**Work Group 1 – Regulation and Advisory/Collaboration**  
**Agenda for Winter 2017 Standing Meeting**

An agenda has not been provided for this work group. If you are interested in the standing meeting schedule, please contact the co-chairs:

Annette Gable - [annettegabel@bellsouth.net](mailto:annettegabel@bellsouth.net)

Gail Kocher - [gail.kocher@bcbsa.com](mailto:gail.kocher@bcbsa.com)

**Subcommittee N - Insurance  
Task Group A – Program Management  
Work Group 2 – Change Management  
Agenda for Winter 2017 Standing Meeting**

<b>Time</b>	<b>Monday 01/30/17</b>	<b>Tuesday 01/31/17</b>	<b>Wednesday 02/01/17</b>	<b>Thursday 02/02/17</b>
<b>8:00 – 10:00 AM</b>	<ul style="list-style-type: none"> <li>• 8:00 – 9:30: Full Insurance Subcommittee (X12N)</li> <li>•</li> </ul>		<ul style="list-style-type: none"> <li>• 8:30 – 9:00: Full Insurance Subcommittee (X12N)</li> <li>•</li> </ul>	
<b>10:00 – 12:00 AM</b>		<ul style="list-style-type: none"> <li>▪ <b>11:00 - 11:15 TGA WG2</b> <ul style="list-style-type: none"> <li>○ <b>Co-chair Elections (2)</b></li> </ul> </li> <li>▪ 11:15 – 11:30: Full Business Task Group Meeting (TGB)</li> <li>▪ 11:30 – 12:00: Full Insurance Subcommittee (X12N)</li> </ul>		<ul style="list-style-type: none"> <li>• 10:30 – 11:30: Full Technical Task Group Meeting (TGC)</li> <li>•</li> </ul>
<b>LUNCH</b>	12:00 - 1:00	12:00 - 1:30 TGB Management	12:00 - 1:00	12:00 - 1:00
<b>1:00 – 5:00 PM</b>	<ul style="list-style-type: none"> <li>▪ 2:00 - 3:00 Informational Forum Placeholder</li> </ul>	<ul style="list-style-type: none"> <li>• 1:30 - 2:30: Full Technical Task Group (TGC)</li> <li>• 2:00 - 3:00 Informational Forum Placeholder</li> </ul>	<ul style="list-style-type: none"> <li>▪ 2:00 - 3:00 Informational Forum Placeholder</li> <li>▪ 3:30 – 5:00: Regulatory Info Forum</li> </ul>	<ul style="list-style-type: none"> <li>• 1:15 – 2:30: Full Insurance Subcommittee (X12N)</li> </ul>

Note: WG only meeting to conduct co-chair elections

**Subcommittee N - Insurance  
Task Group A – Program Management  
Work Group 3 – Documentation Management  
Agenda for Winter 2017 Standing Meeting**

<b>Time</b>	<b>Monday 01/30/17</b>	<b>Tuesday 01/31/17</b>	<b>Wednesday 02/01/17</b>	<b>Thursday 02/02/17</b>
<b>8:00 – 10:00 AM</b>	<ul style="list-style-type: none"> <li>8:00 – 9:30: Full Insurance Subcommittee (X12N)</li> </ul>		<ul style="list-style-type: none"> <li>8:30 – 9:00: Full Insurance Subcommittee (X12N)</li> </ul>	
<b>10:00 – 12:00 AM</b>		<ul style="list-style-type: none"> <li>11:00 - 11:15: Full Program Management Task Group (TGA)</li> <li>11:15 – 11:30: Full Business Task Group Meeting (TGB)</li> <li>11:30 – 12:00: Full Insurance Subcommittee (X12N)</li> </ul>		<ul style="list-style-type: none"> <li>10:30 – 11:30: Full Technical Task Group Meeting (TGC)</li> </ul>
<b>LUNCH</b>	12:00 - 1:00	12:00 - 1:30 TGB Management	12:00 - 1:00	12:00 - 1:00
<b>1:00 – 5:00 PM</b>	<ul style="list-style-type: none"> <li>2:00 - 3:00 Informational Forum Placeholder</li> </ul>	<ul style="list-style-type: none"> <li>1:30 - 2:30: Full Technical Task Group (TGC)</li> <li>2:00 - 3:00 Informational Forum Placeholder</li> <li>2:00 - 3:00: Election (Deb McCachern)</li> </ul>	<ul style="list-style-type: none"> <li>2:00 - 3:00 Informational Forum Placeholder</li> <li>3:30 – 5:00: Regulatory Info Forum</li> </ul>	<ul style="list-style-type: none"> <li>1:15 – 2:30: Full Insurance Subcommittee (X12N)</li> </ul>



**Subcommittee N - Insurance  
Task Group A – Program Management  
Work Group 4 – Procedural Review and Education  
Agenda for Winter 2017 Standing Meeting**

<b>Time</b>	<b>Monday 01/30/17</b>	<b>Tuesday 01/31/17</b>	<b>Wednesday 02/01/17</b>	<b>Thursday 02/02/17</b>
<b>8:00 – 10:00 AM</b>	<ul style="list-style-type: none"> <li>● 8:00 – 9:30: Full Insurance Subcommittee (X12N)</li> <li>●</li> </ul>		<ul style="list-style-type: none"> <li>● 8:30 – 9:00: Full Insurance Subcommittee (X12N)</li> <li>●</li> </ul>	
<b>10:00 – 12:00 AM</b>		<ul style="list-style-type: none"> <li>▪</li> <li>▪ 11:00 - 11:15: Full Program Management Task Group (TGA)</li> <li>▪ 11:15 – 11:30: Full Business Task Group Meeting (TGB)</li> <li>▪ 11:30 – 12:00: Full Insurance Subcommittee (X12N)</li> </ul>		<ul style="list-style-type: none"> <li>● 10:30 – 11:30: Full Technical Task Group Meeting (TGC)</li> <li>●</li> </ul>
<b>LUNCH</b>	12:00 - 1:00	12:00 - 1:30 TGB Management	12:00 - 1:00	12:00 - 1:00
<b>1:00 – 5:00 PM</b>	<ul style="list-style-type: none"> <li>▪ 1:30 - 2:00 Info Forum set up w/TGB WG16</li> <li>▪ 2:00 - 3:00 X305 Informational Forum</li> <li>▪ 3:00 - 4:00 <ul style="list-style-type: none"> <li>○ Complete updates to process document(s)</li> <li>○ Follow up - Info Forum(s)</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>● 1:30 - 2:30: Full Technical Task Group (TGC)</li> <li>● 1:30 - 2:00 Info Forum set up w/TGB WG16</li> <li>● 2:00 - 3:00 X333 and X346 (834s) Informational Forum</li> <li>● 3:00 - 4:00 <ul style="list-style-type: none"> <li>○ Follow up - Info Forum(s)</li> <li>○ Review Lessons Learned/Action Items</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>▪ 1:30 - 2:00 Info Forum set up w/TGC WG7</li> <li>▪ 2:00 - 3:00 X335 (999) Informational Forum</li> <li>▪ 3:00 - 5:00 <ul style="list-style-type: none"> <li>○ Review Lessons Learned/Action Items</li> <li>○ Education presentation</li> </ul> </li> <li>▪ 3:30 – 5:00: Regulatory Info Forum</li> </ul>	<ul style="list-style-type: none"> <li>● 1:15 – 2:30: Full Insurance Subcommittee (X12N)</li> </ul>

**Subcommittee N - Insurance**  
**Task Group B – Business**  
**Agenda for Winter 2017 Standing Meeting**  
Task Group B is not meeting during the Winter Standing Meeting

**Subcommittee N - Insurance  
Task Group B - Business  
Work Group 1 – Benefit Information  
Agenda for Winter 2017 Standing Meeting**

<b>Time</b>	<b>Monday 01/30/17</b>	<b>Tuesday 01/31/17</b>	<b>Wednesday 02/01/17</b>	<b>Thursday 02/02/17</b>
<b>8:00 – 10:00 AM</b>	<ul style="list-style-type: none"> <li>● 8:00 – 9:30: Full Insurance Subcommittee (X12N)</li> </ul>	<ul style="list-style-type: none"> <li>Review 007030X332 (“page turning” with workgroup)</li> </ul>	<ul style="list-style-type: none"> <li>● 8:30 – 9:00: Full Insurance Subcommittee (X12N)</li> <li>● Review 007030X332 (“page turning” with workgroup)</li> </ul>	<ul style="list-style-type: none"> <li>● Review 007030X332 (“page turning” with workgroup)</li> </ul>
<b>10:00 – 12:00 AM</b>	<ul style="list-style-type: none"> <li>● Workgroup Administrative Items               <ul style="list-style-type: none"> <li>○ Introductions</li> <li>○ Review &amp; approve Winter Agenda</li> <li>○ Review &amp; approve Fall 2016 Meeting Minutes</li> </ul> </li> <li>● Review 007030X332 (“page turning” with workgroup)</li> <li>● Open nominations for June election (2-year co-chair term Donna’s position)</li> </ul>	<ul style="list-style-type: none"> <li>▪ Review 007030X332 (“page turning” with workgroup)</li> <li>▪ 11:00 - 11:15: Full Program Management Task Group (TGA)</li> <li>▪ 11:15 – 11:30: Full Business Task Group Meeting (TGB)</li> <li>▪ 11:30 – 12:00: Full Insurance Subcommittee (X12N)</li> </ul>	<ul style="list-style-type: none"> <li>● Possible Joint Workgroup Meeting with WG10, WG16 (if needed)</li> <li>● Review 007030X332 (“page turning” with workgroup)</li> </ul>	<ul style="list-style-type: none"> <li>● 10:30 – 11:30: Full Technical Task Group Meeting (TGC)</li> <li>● Review Action Items/Parking Lot</li> <li>● Discuss Interim Meeting schedule and Public Comment Period plans</li> </ul>
<b>LUNCH</b>	12:00 - 1:00	12:00 - 1:30 TGB Management	12:00 - 1:00	12:00 - 1:00
<b>1:00 – 5:00 PM</b>	<ul style="list-style-type: none"> <li>● Review 007030X332 (“page turning” with workgroup)</li> <li>● 2:00 - 3:00 Informational Forum Placeholder</li> </ul>	<ul style="list-style-type: none"> <li>● 1:30 - 2:30: Full Technical Task Group (TGC)</li> <li>● 2:00 - 3:00 Informational Forum Placeholder</li> <li>● Review 007030X332 (“page turning” with workgroup)</li> </ul>	<ul style="list-style-type: none"> <li>● Review 007030X332 (“page turning” with workgroup)</li> <li>● 2:00 - 3:00 Informational Forum Placeholder</li> <li>● 3:30 – 5:00: Regulatory Info Forum</li> </ul>	<ul style="list-style-type: none"> <li>● 1:15 – 2:30: Full Insurance Subcommittee (X12N)</li> </ul>

**Subcommittee N - Insurance  
Task Group B - Business  
Work Group 2 – Billing and Encounters Information  
Agenda for Winter 2017 Standing Meeting**

<b>Time</b>	<b>Monday 01/30/17</b>	<b>Tuesday 01/31/17</b>	<b>Wednesday 02/01/17</b>	<b>Thursday 02/02/17</b>
<b>8:00 – 10:00 AM</b>	<ul style="list-style-type: none"> <li>8:00 – 9:30: Full Insurance Subcommittee (X12N)</li> <li><b>9:30 – 10:00: Claim Status Discussion / Q&amp;A</b></li> </ul>	<ul style="list-style-type: none"> <li><b>9:00 – 10:00: Claim Attachment Topic Discussion / Q&amp;A</b></li> </ul>	<ul style="list-style-type: none"> <li>8:30 – 9:00: Full Insurance Subcommittee (X12N)</li> <li><b>9:00 – 10:00: Claim Topic Discussion / Q&amp;A</b></li> </ul>	<ul style="list-style-type: none"> <li><b>9:00 – 10:00: 7030 Work (Comments / Guide Review)</b></li> </ul>
<b>10:00 – 12:00 AM</b>	<ul style="list-style-type: none"> <li><b>10:00 – 12:00: 7030 Work (Comments / Guide Review)</b></li> </ul>	<ul style="list-style-type: none"> <li><b>10:00 – 11:00: 7030 Work (Comments / Guide Review)</b></li> <li>11:00 - 11:15: Full Program Management Task Group (TGA)</li> <li>11:15 – 11:30: Full Business Task Group Meeting (TGB)</li> <li>11:30 – 12:00: Full Insurance Subcommittee (X12N)</li> </ul>	<ul style="list-style-type: none"> <li><b>10:00 – 12:00: 7030 Work (Comments / Guide Review)</b></li> </ul>	<ul style="list-style-type: none"> <li><b>10:00 – 10:30: 7030 Work (Comments / Guide Review)</b></li> <li>10:30 – 11:30: Full Technical Task Group Meeting (TGC)</li> <li></li> </ul>
<b>LUNCH</b>	12:00 - 1:00	12:00 - 1:30 TGB Management	12:00 - 1:00	12:00 - 1:00
<b>1:00 – 5:00 PM</b>	<ul style="list-style-type: none"> <li><b>1:00 – 5:00: 7030 Work (Comments / Guide Review)</b></li> <li>2:00 - 3:00 Informational Forum Placeholder</li> </ul>	<ul style="list-style-type: none"> <li>1:30 - 2:30: Full Technical Task Group (TGC)</li> <li>2:00 - 3:00 Informational Forum Placeholder</li> <li><b>3:00 – 5:00: 7030 Work (Comments / Guide Review)</b></li> </ul>	<ul style="list-style-type: none"> <li><b>1:00 – 2:00: 7030 Work (Comments / Guide Review)</b></li> <li>2:00 - 3:00 Informational Forum Placeholder</li> <li>3:30 – 5:00: Regulatory Info Forum</li> </ul>	<ul style="list-style-type: none"> <li>1:15 – 2:30: Full Insurance Subcommittee (X12N)</li> </ul>

**Subcommittee N - Insurance  
Task Group B - Business  
Work Group 3 – Payment Information  
Agenda for Winter 2017 Standing Meeting**

<b>Time</b>	<b>Monday 01/30/17</b>	<b>Tuesday 01/31/17</b>	<b>Wednesday 02/01/17</b>	<b>Thursday 02/02/17</b>
<b>8:00 – 10:00 AM</b>	<ul style="list-style-type: none"> <li>8:00 – 9:30: Full Insurance Subcommittee (X12N)</li> </ul>	<ul style="list-style-type: none"> <li>8:00 – 9:00 open CARC RARC TR2 (standing time)</li> <li>Codes Comm. Update</li> <li>CORE MBR</li> </ul>	<ul style="list-style-type: none"> <li>8:30 – 9:00: Full Insurance Subcommittee (X12N)</li> </ul>	<p><b>WG3 start time is 8:30 am</b></p> <ul style="list-style-type: none"> <li>Public Comment Response Review</li> </ul>
<b>10:00 – 12:00 AM</b>	<p><b>Begin meeting at 10:00am</b></p> <ul style="list-style-type: none"> <li>Review agenda for week</li> <li>New Attendee / Introductions</li> <li>Confirm Secretary</li> <li>Review activity since last meeting</li> <li>Open questions</li> </ul>	<ul style="list-style-type: none"> <li>CARC/RARC Review for Group Codes</li> <li>11:00 - 11:15: Full Program Management Task Group (TGA)</li> <li>11:15 – 11:30: Full Business Task Group Meeting (TGB)</li> <li>11:30 – 12:00: Full Insurance Subcommittee (X12N)</li> </ul>	<p><b>Begin meeting at 9:15 am</b></p> <ul style="list-style-type: none"> <li>Public Comment Response Review</li> </ul>	<ul style="list-style-type: none"> <li>10:30 – 11:30: Full Technical Task Group Meeting (TGC)</li> </ul> <p><b>WG3 stop time is 11:00 am</b></p>
<b>LUNCH</b>	12:00 - 1:00	12:00 - 1:30 TGB Management	12:00 - 1:00	12:00 - 1:00
<b>1:00 – 5:00 PM</b>	<ul style="list-style-type: none"> <li>Public Comment process</li> <li>Public Comment Response Review</li> <li>2:00 - 3:00 Informational Forum Placeholder</li> </ul>	<p><b>WG start time is 1:45 pm</b></p> <ul style="list-style-type: none"> <li>Management Meeting Update</li> <li>CARC/RARC Review for Group Codes</li> <li>1:30 - 2:30: Full Technical Task Group (TGC)</li> <li>2:00 - 3:00 Informational Forum Placeholder</li> </ul>	<ul style="list-style-type: none"> <li>WG Interim Call Schedule</li> <li>L&amp;L for next session</li> <li>Public Comment Response Review</li> <li>2:00 - 3:00 Informational Forum Placeholder</li> <li>3:30 – 5:00: Regulatory Info Forum</li> </ul>	<ul style="list-style-type: none"> <li>1:15 – 2:30: Full Insurance Subcommittee (X12N)</li> </ul>

**Subcommittee N - Insurance  
Task Group B - Business  
Work Group 4 – Invoice and Premium Payments  
Agenda for Winter 2017 Standing Meeting**

<b>Time</b>	<b>Monday 01/30/17</b>	<b>Tuesday 01/31/17</b>	<b>Wednesday 02/01/17</b>	<b>Thursday 02/02/17</b>
<b>8:00 – 10:00 AM</b>	<ul style="list-style-type: none"> <li>8:00 – 9:30: Full Insurance Subcommittee (X12N)</li> </ul>	<ul style="list-style-type: none"> <li>Work on Public Comments</li> <li>Work on CRs and BRTSs as a Result of Public Comments</li> </ul>	<ul style="list-style-type: none"> <li>8:30 – 9:00: Full Insurance Subcommittee (X12N)</li> <li>Work on Public Comments</li> <li>Work on CRs and BRTSs as a Result of Public Comments</li> </ul>	<ul style="list-style-type: none"> <li>Work on Public Comments</li> <li>Work on CRs and BRTSs as a Result of Public Comments</li> </ul>
<b>10:00 – 12:00 AM</b>	<ul style="list-style-type: none"> <li>Workgroup Introductions</li> <li>Request for DCRD and BCRD reps (delegates)</li> <li>Work on Public Comments</li> <li>Work on CRs and BRTSs as a Result of Public Comments</li> </ul>	<ul style="list-style-type: none"> <li>Work on Public Comments</li> <li>Work on CRs and BRTSs as a Result of Public Comments</li> <li>11:00 - 11:15: Full Program Management Task Group (TGA)</li> <li>11:15 – 11:30: Full Business Task Group Meeting (TGB)</li> <li>11:30 – 12:00: Full Insurance Subcommittee (X12N)</li> </ul>	<ul style="list-style-type: none"> <li>Work on Public Comments</li> <li>Work on CRs and BRTSs as a Result of Public Comments</li> </ul>	<ul style="list-style-type: none"> <li>Work on Public Comments</li> <li>Work on CRs and BRTSs as a Result of Public Comments</li> </ul>
<b>LUNCH</b>	12:00 - 1:00	12:00 - 1:30 TGB Management	12:00 - 1:00	12:00 - 1:00
<b>1:00 – 5:00 PM</b>	<ul style="list-style-type: none"> <li>Work on Public Comments</li> <li>Work on CRs and BRTSs as a Result of Public Comments</li> <li>2:00 - 3:00 Attend Info Forum if Scheduled</li> </ul>	<ul style="list-style-type: none"> <li>2:00 Co-Chair Election</li> <li>Work on Public Comments</li> <li>Work on CRs and BRTSs as a Result of Public Comments</li> </ul>	<ul style="list-style-type: none"> <li>Work on Public Comments</li> <li>Work on CRs and BRTSs as a Result of Public Comments</li> <li>2:00 - 3:00 Attend Info Forum if Scheduled</li> <li>3:30 – 5:00: Regulatory Info Forum</li> </ul>	<ul style="list-style-type: none"> <li>1:15 – 2:30: Full Insurance Subcommittee (X12N)</li> </ul>

**Subcommittee N - Insurance**  
**Task Group B - Business**  
**Work Group 6 – Entity Information**  
**Agenda for Winter 2017 Standing Meeting**  
TGB WG6 will not meet during the Winter Standing Meeting

**Subcommittee N - Insurance  
Task Group B - Business  
Work Group 7 – P&C Policy Administration  
Agenda for Winter 2017 Standing Meeting**

<b>Time</b>	<b>Monday 01/30/17</b>	<b>Tuesday 01/31/17</b>	<b>Wednesday 02/01/17</b>	<b>Thursday 02/02/17</b>
<b>8:00 – 10:00 AM</b>	<ul style="list-style-type: none"> <li>8:00 – 9:30: Full Insurance Subcommittee (X12N)</li> </ul>	<ul style="list-style-type: none"> <li><i>CR New: Personal Lines and Commercial Lines Changes to the 811/820 MNBP</i></li> </ul>	<ul style="list-style-type: none"> <li>8:30 – 9:00: Full Insurance Subcommittee (X12N)</li> <li></li> </ul>	<ul style="list-style-type: none"> <li>WG7 is not meeting</li> </ul>
<b>10:00 – 12:00 AM</b>	<ul style="list-style-type: none"> <li>IICMVA &amp; State Reporting Update</li> <li>CR1571: Create a New TR3 – Auto Insurance Notification (DM025112)</li> <li>Announcement of Co-Chair Election (Sue Mackenzie's position)</li> <li>Announcement of Co-Chair Election During June 2017 Meeting (Jeff Claycamp's position)</li> </ul>	<ul style="list-style-type: none"> <li><i>CR New: Personal Lines and Commercial Lines Changes to the 811/820 MNBP (cont.)</i> <ul style="list-style-type: none"> <li><i>General Mortgage Questions</i></li> <li><i>11:00 - 11:15: Full Program Management Task Group (TGA)</i></li> <li><i>11:15 – 11:30: Full Business Task Group Meeting (TGB)</i></li> <li><i>11:30 – 12:00: Full Insurance Subcommittee (X12N)</i></li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>Situational Rules in the Mortgage Record Change Notification (266/824) continued</li> <li>Set Agenda for Next Meeting</li> </ul>	<ul style="list-style-type: none"> <li>10:30 – 11:30: Full Technical Task Group Meeting (TGC)</li> <li></li> </ul>
<b>LUNCH</b>	12:00 - 1:30	12:00 - 1:30 TGB Management	12:00 - 1:30	12:00 - 1:00
<b>1:00 – 5:00 PM</b>	<ul style="list-style-type: none"> <li>General Auto Questions</li> <li>CR1340: Create a New TR3 – Auto Insurance Financial Responsibility Filing (DM024112)</li> <li>2:00 - 3:00 Informational Forum Placeholder</li> </ul>	<ul style="list-style-type: none"> <li><i>1:30 - 2:30: Full Technical Task Group (TGC)</i></li> <li><i>2:00 - 3:00 Informational Forum Placeholder</i></li> <li><i>Situational Rules in the Mortgage Record Change Notification (266/824)</i></li> <li><i>3:00 – 3:30 Co-Chair Election</i></li> </ul>	<ul style="list-style-type: none"> <li>WG7 is not meeting</li> <li>2:00 - 3:00 Informational Forum Placeholder</li> <li>3:30 – 5:00: Regulatory Info Forum</li> </ul>	<ul style="list-style-type: none"> <li>1:15 – 2:30: Full Insurance Subcommittee (X12N)</li> </ul>



**Subcommittee N - Insurance  
Task Group B - Business  
Work Group 8 – Automobile Subrogation  
Agenda for Winter 2017 Standing Meeting**

This Work Group will not meet during the Winter Standing Meeting. If you are interesting in participating in this work group, please contact the TGB co-chairs:

Laurie Burckhardt - [laurie.burckhardt@wpsic.com](mailto:laurie.burckhardt@wpsic.com)

Gloria Davis - [gdavis@gentech.com](mailto:gdavis@gentech.com)

Renee Juhn - [renee.juhn@farmersinsurance.com](mailto:renee.juhn@farmersinsurance.com)

**Subcommittee N - Insurance  
Task Group B - Business  
Work Group 10 – Services Review Information  
Agenda for Winter 2017 Standing Meeting**

<b>Time</b>	<b>Monday 01/30/17</b>	<b>Tuesday 01/31/17</b>	<b>Wednesday 02/01/17</b>	<b>Thursday 02/02/17</b>
<b>8:00 – 10:00 AM</b>	<ul style="list-style-type: none"> <li>8:00 – 9:30: Full Insurance Subcommittee (N)</li> </ul>	<ul style="list-style-type: none"> <li>Start at 8:00 AM</li> <li>Continuation of CR work and/or TRC work</li> </ul>	<ul style="list-style-type: none"> <li>8:30 – 9:00: Full Insurance Subcommittee (X12N)</li> <li>Start at 9:00 AM</li> <li>Continuation of CR work and/or TRC work</li> </ul>	<ul style="list-style-type: none"> <li>Start at 9:00 AM</li> </ul>
<b>10:00 – 12:00 AM</b>	<ul style="list-style-type: none"> <li>Greetings and Agenda Setting</li> <li>Identify Data Maintenance/Code</li> <li>Approval of the Sept 2016 meeting minutes</li> </ul> <p>Updates:</p> <ul style="list-style-type: none"> <li>Report from Codes Committee</li> <li>Status of Conference Calls</li> <li>RFI report/status</li> <li>Service Type Code List</li> <li>Respond to any outstanding RFIs</li> <li>Parking Lot issues and Status of the CRs</li> </ul>	<ul style="list-style-type: none"> <li>11:00 - 11:15: Full Program Management Task Group (TGA)</li> <li>11:15 – 11:30: Full Business Task Group Meeting (TGB)</li> <li>11:30 – 12:00: Full Insurance Subcommittee (X12N)</li> </ul>	<ul style="list-style-type: none"> <li>10:00 – 12:00 Service Type Code Meeting with WG10/WG1/WG16 (Host WG1)</li> </ul>	<ul style="list-style-type: none"> <li>Set schedule/agenda for interim conference calls</li> <li>Complete Meeting Minutes</li> <li>Continuation of CR work and/or TRC work</li> <li>10:30 – 11:30: Full Technical Task Group Meeting (TGC)</li> </ul>
<b>LUNCH</b>	12:00 - 1:00	12:00 - 1:30 TGB Management	12:00 - 1:00	12:00 - 1:00
<b>1:00 – 5:00 PM</b>	<ul style="list-style-type: none"> <li>Start at 1PM</li> <li>Continuation of CR work and/or TRC work</li> <li>2:00 - 3:00 Informational Forum Placeholder</li> </ul>	<ul style="list-style-type: none"> <li>1:30 - 2:30: Full Technical Task Group (TGC)</li> <li>2:00 - 3:00 Informational Forum Placeholder</li> <li>Start at 1:40 PM</li> <li>Continuation of CR work and/or TRC work</li> <li>2:30 Co-Chair Election</li> </ul>	<ul style="list-style-type: none"> <li>Continuation of CR work and/or TRC Work</li> <li>2:00 - 3:00 Informational Forum Placeholder</li> <li>3:30 – 5:00: Regulatory Info Forum</li> </ul>	<ul style="list-style-type: none"> <li>1:15 – 2:30: Full Insurance Subcommittee (N)</li> </ul>

**Subcommittee N - Insurance  
Task Group B - Business  
Work Group 15 - Provider Information  
Agenda for Winter 2017 Standing Meeting**

An agenda has not been provided for this work group. If you are interested in the standing meeting schedule, please contact the co-chairs:

Doreen Espinoza - [despinoza@uhin.com](mailto:despinoza@uhin.com)

Betty Gomez - [betty.lengyel-gomez@xerox.com](mailto:betty.lengyel-gomez@xerox.com)

Tom Mort - [tmort@dentalexchange.com](mailto:tmort@dentalexchange.com)

**Subcommittee N - Insurance  
Task Group B - Business  
Work Group 16 – Enrollment Information  
Agenda for Winter 2017 Standing Meeting**

<b>Time</b>	<b>Monday 01/30/17</b>	<b>Tuesday 01/31/17</b>	<b>Wednesday 02/01/17</b>	<b>Thursday 02/02/17</b>
<b>8:00 – 10:00 AM</b>	<ul style="list-style-type: none"> <li>8:00 – 9:30: Full Insurance Subcommittee (X12N)</li> </ul>	<ul style="list-style-type: none"> <li>Continue actions on Public Comment responses</li> </ul>	<ul style="list-style-type: none"> <li>8:30 – 9:00: Full Insurance Subcommittee (X12N)</li> </ul>	(WG starts at 9 AM) <ul style="list-style-type: none"> <li>Continue actions on Public Comment responses</li> </ul>
<b>10:00 – 12:00 AM</b>	<ul style="list-style-type: none"> <li>Welcome/Introductions</li> <li>Review Weekly Agenda</li> <li>Review Activity Since Last Standing Meeting</li> </ul>	<ul style="list-style-type: none"> <li>11:00 - 11:15: Full Program Management Task Group (TGA)</li> <li>11:15 – 11:30: Full Business Task Group Meeting (TGB)</li> <li>11:30 – 12:00: Full Insurance Subcommittee (X12N)</li> </ul>	(WG starts at 9:15 AM) <ul style="list-style-type: none"> <li>Continue actions on Public Comment responses</li> </ul>	<ul style="list-style-type: none"> <li>Continue actions on Public Comment responses</li> <li>10:30 – 11:30: Full Technical Task Group Meeting (TGC)</li> </ul>
<b>LUNCH</b>	12:00 - 1:00	12:00 - 1:30 TGB Management	12:00 - 1:00	12:00 - 1:00
<b>1:00 – 5:00 PM</b>	<ul style="list-style-type: none"> <li>Begin actions on Public Comment responses</li> <li>2:00 - 3:00 Informational Forum Placeholder</li> </ul>	<ul style="list-style-type: none"> <li>1:30 - 2:00: Full Technical Task Group (TGC)</li> <li>2 PM Public Forum for 834 Public Comment Response</li> </ul> <p>Workgroup Resumes meeting 3:15</p> <ul style="list-style-type: none"> <li>Discussion on any additional feedback from public forum</li> </ul>	<ul style="list-style-type: none"> <li>Continue actions on Public Comment responses</li> <li>Open Discussion</li> <li>3:30 – 5:00: Regulatory Info Forum</li> </ul>	<ul style="list-style-type: none"> <li>1:15 – 2:30: Full Insurance Subcommittee (X12N)</li> </ul>

**Subcommittee N – Insurance  
Task Group C – Technical Task Group  
Agenda for Winter 2017 Standing Meeting**

**Monday**

No meeting

**Tuesday 1:30 - 2:00**

- WG Announcements
- Voting Items
  - Approve previous minutes
- Other Items
  - Continue drafting Code Maintenance Group proposal
  - Check status of v7030 progress
  - Check for other work group issues
  - X12N Management update
  - Tech. Solution Principles – consider update for version transitions

**Wednesday**

No meeting

**Thursday 10:30 – 11:30**

- Announcements
- Voting Items - TBD, as necessary
- Continue items from Tuesday
- Call/meeting schedules
- January WG elections
- WG updates

**Subcommittee N - Insurance**  
**Task Group C – Technical Task Group**  
**Work Group 2 – RFI**  
**Agenda for Winter 2017 Standing Meeting**

An agenda has not been provided for this work group. If you are interested in the standing meeting schedule, please contact the co-chairs:

Mark Carter ([Mark.W.Carter.ADP4@Statefarm.com](mailto:Mark.W.Carter.ADP4@Statefarm.com) )

Martin Wilbanks ([martin.wilbanks@va.gov](mailto:martin.wilbanks@va.gov) )

**Subcommittee N - Insurance  
Task Group C – Technical Task Group  
Work Group 3 – Solution Development  
Agenda for Winter 2017 Standing Meeting**

<b>Time</b>	<b>Monday 01/30/17</b>	<b>Tuesday 01/31/17</b>	<b>Wednesday 02/01/17</b>	<b>Thursday 02/02/17</b>
<b>8:00 – 10:00 AM</b>	<ul style="list-style-type: none"> <li>8:00 – 9:30: Full Insurance Subcommittee (X12N)</li> <li></li> </ul>	<ul style="list-style-type: none"> <li>WG3 meeting 8:30–10am Joint Meeting with TGC/WG4</li> </ul>	<ul style="list-style-type: none"> <li>8:30 – 9:00: Full Insurance Subcommittee (X12N)</li> <li><b>WG3 is not meeting</b></li> </ul>	<ul style="list-style-type: none"> <li><b>WG3 is not meeting</b></li> </ul>
<b>10:00 – 12:00 AM</b>	<ul style="list-style-type: none"> <li><b>WG3 is not meeting</b></li> </ul>	<ul style="list-style-type: none"> <li><b>WG3 meeting 10am – 11am</b> Review open CRs</li> <li>11:00 - 11:15: Full Program Management Task Group (TGA)</li> <li>11:15 – 11:30: Full Business Task Group Meeting (TGB)</li> <li>11:30 – 12:00: Full Insurance Subcommittee (X12N)</li> </ul>	<ul style="list-style-type: none"> <li>WG3 meeting 11–12am Review open CRs 7030 TRC Questions</li> </ul>	<ul style="list-style-type: none"> <li>10:30 – 11:30: Full Technical Task Group Meeting (TGC)</li> <li><b>WG3 is not meeting</b></li> </ul>
<b>LUNCH</b>	12:00 - 1:00	12:00 - 1:30 TGB Management	12:00 - 1:00	12:00 - 1:00
<b>1:00 – 5:00 PM</b>	<ul style="list-style-type: none"> <li><b>WG3 is not meeting</b></li> <li>2:00 - 3:00 Informational Forum Placeholder</li> </ul>	<ul style="list-style-type: none"> <li>1:30 - 2:30: Full Technical Task Group (TGC)</li> <li>2:00 - 3:00 Informational Forum Placeholder</li> <li></li> </ul>	<ul style="list-style-type: none"> <li><b>WG3 is not meeting</b></li> <li>2:00 - 3:00 Informational Forum Placeholder</li> <li>3:30 – 5:00: Regulatory Info Forum</li> </ul>	<ul style="list-style-type: none"> <li>1:15 – 2:30: Full Insurance Subcommittee (X12N)</li> </ul>

**Subcommittee N - Insurance  
Task Group C – Technical Task Group  
Work Group 4 – Technical Design  
Agenda for Winter 2017 Standing Meeting**

An agenda has not been provided for this work group. If you are interested in the standing meeting schedule, please contact the co-chairs:

Becky Kimmick - [becky.kimmick.jr2g@statefarm.com](mailto:becky.kimmick.jr2g@statefarm.com)  
Tim Pearson - [tim.pearson@palmettogba.com](mailto:tim.pearson@palmettogba.com)



**Subcommittee N - Insurance  
Task Group C – Technical Task Group  
Work Group 5 – Harmonization  
Agenda for Winter 2017 Standing Meeting**

<b>Time</b>	<b>Monday 01/30/17</b>	<b>Tuesday 01/31/17</b>	<b>Wednesday 02/01/17</b>	<b>Thursday 02/02/17</b>
<b>8:00 – 10:00 AM</b>	<ul style="list-style-type: none"> <li>● 8:00 – 9:30: Full Insurance Subcommittee (X12N)</li> </ul>		<ul style="list-style-type: none"> <li>● 8:30 – 9:00: Full Insurance Subcommittee (X12N)</li> </ul>	
<b>10:00 – 12:00 AM</b>		<ul style="list-style-type: none"> <li>▪ 11:00 - 11:15: Full Program Management Task Group (TGA)</li> <li>▪ 11:15 – 11:30: Full Business Task Group Meeting (TGB)</li> <li>▪ 11:30 – 12:00: Full Insurance Subcommittee (X12N)</li> </ul>		<ul style="list-style-type: none"> <li>● 10:30 – 11:30: Full Technical Task Group Meeting (TGC)</li> </ul>
<b>LUNCH</b>	12:00 - 1:00	12:00 - 1:30 TGB Management	12:00 - 1:00	12:00 - 1:00
<b>1:00 – 5:00 PM</b>	<ul style="list-style-type: none"> <li>● 2:00 – 3:00: Harmonization Workgroup <ul style="list-style-type: none"> <li>○ Status CRs</li> <li>○ Status Common Content</li> <li>○ Review new terms in OC</li> <li>○ New Items</li> </ul> </li> <li>● 2:00 - 3:00 Informational Forum Placeholder</li> </ul>	<ul style="list-style-type: none"> <li>● 1:30 - 2:30: Full Technical Task Group (TGC)</li> <li>● 2:00 - 3:00 Informational Forum Placeholder</li> </ul>	<ul style="list-style-type: none"> <li>● 2:00 – 3:00: Harmonization Workgroup <ul style="list-style-type: none"> <li>○ Monday follow-up</li> </ul> </li> <li>● 2:00 - 3:00 Informational Forum Placeholder</li> <li>● 3:30 – 5:00: Regulatory Info Forum</li> </ul>	<ul style="list-style-type: none"> <li>● 1:15 – 2:30: Full Insurance Subcommittee (N)</li> </ul>

**Subcommittee N - Insurance**  
**Task Group C – Technical**  
**Work Group 7 – EDI Acknowledgments**  
**Agenda for Winter 2017 Standing Meeting**

An agenda has not been provided for this work group. If you are interested in the standing meeting schedule, please contact the co-chairs:

Deborah Brown ([deborah.brown@palmettogba.com](mailto:deborah.brown@palmettogba.com))

Jerry Sobotka ([jerry.sobotka@pnc.com](mailto:jerry.sobotka@pnc.com))